



WEEKLY AGRICULTURAL REPORT



MAY 28, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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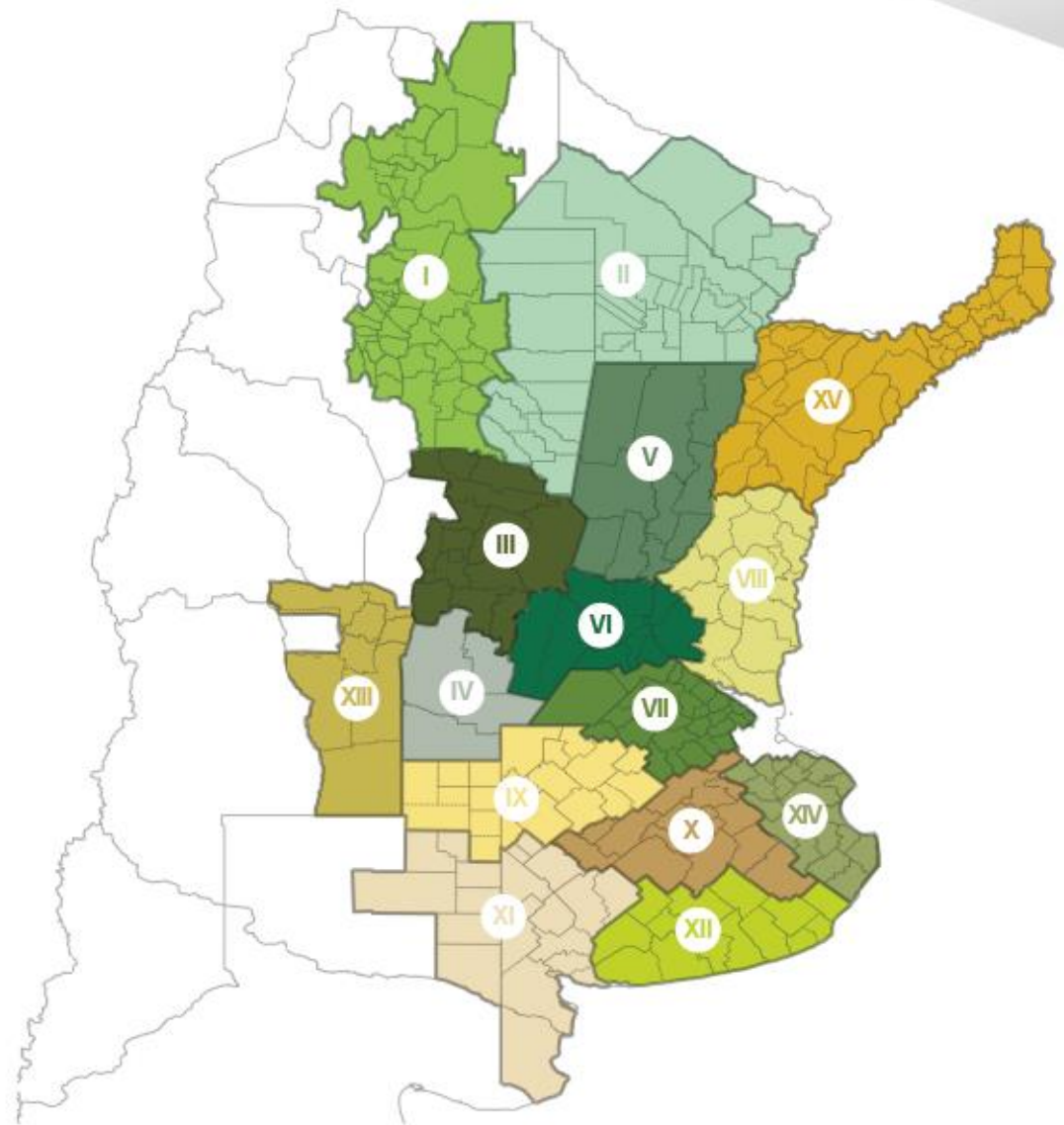
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: MAY 28 TO JUNE 3, 2020:

**SHARP TEMPERATURE OSCILLATION COUPLED WITH
LIGHT PRECIPITATIONS WITH THE EXCEPTION OF THE
NORTH OF THE REGION THAT WILL RECEIVE ABUNDANT
VALUES.**

At the beginning of the perspective, the moderate entry of northerly winds will raise temperatures. Highs will remain within the average over most part of the agricultural area. The north of Paraguay, however, will report higher values. Besides, the entry of a storm front will bring light precipitations to most part of the region, with the exception of the north of the area, which will receive local abundant storms. Coupled with the front, the entry of polar winds will lead to both local and widespread frosts that could even reach the east of Paraguay.

WHEAT

To date, wheat is 13.4 % planted out of a final area projected at 6.8 M hectares for the season 2020/21. Weekly and YoY progress are estimated at 8.3 and 5.7 percentage points, respectively. Producers are profiting from the current surface moisture to make fieldwork progress. Although we are facing a scenario of limited water availability, much of the planting window remains ahead, and if moisture is recovered, the planting plans could be achieved.

SOYBEAN

To date, soybeans are 97.2% harvested. Weekly progress is estimated at 3.9 percentage points, setting a new progress record. Current production is over 48.8 M tons. 90% of this production has been collected over the last two months. Most of the unharvested plots are located in the south of the agricultural area. Once the season is complete, final production could raise to 49.5 M tons.

CORN

To date, corn is 47.2 % harvested (2.9 M hectares). Weekly progress is 3.7 percentage points. After a week with scarce rainfalls, the YoY progress is estimated at 9.8 percentage points. Fieldwork has mainly expanded into the north and center of the agricultural area. The national average yield stands at 9.01 T/H. Under this scenario, we maintain our final production estimate at 50 M tons.

GRAIN SORGHUM

To date sorghum is 46.1 % harvested (350,000 hectares). Fortnightly progress is estimated at 10 percentage points. Harvest has expanded across the national agricultural area. Most of the progress has been observed in the provinces of Córdoba, Chaco and Santa Fe. YoY progress is estimated at 0.9 percentage points. The national average yield stands at 4.09 T/H. Under this scenario, we maintain our final production estimate at 2.5 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

WHEAT

2020/21 Season

As of: May 27, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	436.000	436.000	65,0	283.400
II NEA	450.000	450.000	21,0	94.500
III NCnt Cba	690.000	690.000	24,0	165.600
IV S Cba	457.000	461.500	6,6	30.459
V NCnt SFe	480.000	498.000	14,2	70.716
VI North Belt	898.000	935.000	10,3	96.212
VII South Belt	622.000	647.000	2,6	16.822
VIII ECnt ER	315.000	322.000	11,1	35.871
IX N LP-W BA	535.000	562.000	4,2	23.716
X Cnt BA	356.000	370.000	3,0	11.100
XI SW BA-S LP	555.000	588.500	8,7	51.023
XII SE BA	640.000	672.000	4,4	29.702
XIII SL	12.000	12.000	-	-
XIV Cuenca Sal	131.000	133.000	-	-
XV Others	23.000	23.000	2,0	460
TOTAL	6.600.000	6.800.000	13,4	909.581

SOYBEAN

2019/20 Season

As of: May 27, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	19.000	931.000	97,1	904.319	26,2	2.365.617
II	NEA	1.540.000	46.200	1.493.800	96,5	1.441.789	28,0	4.038.302
III	NCnt Cba	1.860.000	42.880	1.817.120	100,0	1.817.120	32,1	5.827.866
IV	S Cba	1.665.000	37.660	1.627.340	100,0	1.627.340	29,1	4.741.089
V	NCnt SFe	1.168.000	35.000	1.133.000	97,0	1.099.203	32,1	3.525.749
VI	North Belt	2.410.000	73.400	2.336.600	100,0	2.336.600	34,4	8.037.644
VII	South Belt	2.304.000	70.480	2.233.520	99,3	2.218.038	33,6	7.453.920
VIII	ECnt ER	1.200.000	60.000	1.140.000	99,8	1.137.240	20,0	2.275.095
IX	N LP-W BA	1.954.000	39.080	1.914.920	99,0	1.895.869	33,3	6.305.402
X	Cnt BA	706.000	32.040	673.960	97,8	659.038	27,0	1.781.251
XI	SW BA-S LP	365.000	13.350	351.650	86,7	305.055	17,8	543.884
XII	SE BA	753.000	30.120	722.880	66,8	483.021	19,2	927.332
XIII	SL	237.000	16.950	220.050	100,0	220.050	12,5	274.991
XIV	Cuenca Sal	208.000	6.240	201.760	92,8	187.210	28,6	534.621
XV	Others	80.000	1.600	78.400	97,1	76.146	23,4	178.311
TOTAL		17.400.000	524.000	16.876.000	97,2	16.408.037	29,7	48.811.075

CORN

2019/20 Season

As of: May 27, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	685	356.315	6,0	21.379	66,0	141.101
II	NEA	630.000	1.100	628.900	8,0	50.312	71,0	357.215
III	NCnt Cba	900.000	7.190	892.810	31,1	278.065	85,6	2.380.485
IV	S Cba	792.000	6.900	785.100	35,2	276.011	82,9	2.288.540
V	NCnt SFe	234.000	5.285	228.715	52,4	119.796	74,7	894.328
VI	North Belt	670.000	17.270	652.730	94,3	615.670	102,4	6.301.411
VII	South Belt	540.000	14.270	525.730	93,4	490.874	101,1	4.962.951
VIII	ECnt ER	320.000	11.225	308.775	66,2	204.523	69,7	1.424.553
IX	N LP-W BA	665.000	12.950	652.050	64,9	423.419	95,9	4.061.948
X	Cnt BA	327.000	6.400	320.600	50,6	162.304	88,6	1.437.566
XI	SW BA-S LP	165.000	3.200	161.800	41,1	66.495	69,2	460.227
XII	SE BA	233.000	3.000	230.000	26,5	60.865	77,2	470.154
XIII	SL	325.000	2.200	322.800	28,5	92.035	71,3	656.289
XIV	Cuenca Sal	112.000	2.275	109.725	57,8	63.473	84,4	535.727
XV	Others	30.000	300	29.700	12,0	3.564	61,3	21.833
TOTAL		6.300.000	94.250	6.205.750	47,2	2.928.782	90,1	26.394.327

SORGHUM

2019/20 Season

As of: May 27, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	350	21.650	5,0	1.083	35,0	3.789
II	NEA	198.000	4.500	193.500	19,0	36.765	34,5	126.750
III	NCnt Cba	70.000	3.500	66.500	45,0	29.925	49,2	147.293
IV	S Cba	25.000	2.300	22.700	46,0	10.442	51,5	53.781
V	NCnt SFe	135.000	11.000	124.000	55,0	68.200	40,0	272.800
VI	North Belt	25.000	2.500	22.500	48,0	10.800	67,2	72.530
VII	South Belt	14.000	1.400	12.600	50,0	6.300	63,3	39.849
VIII	ECnt ER	60.000	4.200	55.800	45,0	25.110	41,1	103.275
IX	N LP-W BA	36.000	1.100	34.900	49,0	17.101	40,6	69.352
X	Cnt BA	9.000	550	8.450	44,0	3.718	40,9	15.212
XI	SW BA-S LP	72.000	850	71.150	24,0	17.076	26,0	44.398
XII	SE BA	8.000	250	7.750	22,0	1.705	28,0	4.774
XIII	SL	40.000	800	39.200	48,0	18.816	35,0	65.856
XIV	Cuenca Sal	23.000	520	22.480	42,0	9.442	37,0	34.934
XV	Others	13.000	300	12.700	13,0	1.651	35,7	5.898
TOTAL		750.000	34.120	715.880	36,1	258.133	41,1	1.060.490